

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Shepard, Jeff S. (for Administrator Vivian West)

Notice of Motion and Motion to be Relieved as Counsel

DC	D: 5/23/2005		JEFF S. SHEPARD, attorney for	NEEDS/PROBLEMS/COMMENTS:
			Administrator, VIVIAN WEST, is	
			Petitioner.	Continued from 08/12/14
			\/\\/\/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	As of 09/04/14, nothing further has
Co	nt. from 04101	4.	VIVIAN WEST was appointed	been filed.
	1214, 073114,	-,	Administrator on 08/23/05 without bond.	Need Notice of Hearing and
	214		bona.	proof of service of Notice of
	Aff.Sub.Wit.		Letters were issued on 08/24/05.	Hearing for Vivian West.
✓	Verified			
	Inventory		Inventory & Appraisal showing the value of the estate at \$190,700.00 was	
	PTC		filed 12/12/05.	
	Not.Cred.			
	Notice of	Х	Petitioner states that Vivian West has	
	Hrg		ceased all contact with his office. All	
✓	Aff.Mail	w/	correspondence and telephone calls	
	Aff.Pub.		have been ignored. Petitioner states that he has sent numerous letters to	
	Sp.Ntc.		Ms. West regarding her duties as the	
	Pers.Serv.		personal representative of her	
	Conf.		mother's estate, but none of the letters	
	Screen		have been acknowledged and the	
	Letters		most recent letters have been	
	Duties/Supp		returned as undeliverable. Petitioner states that he cannot continue as	
	Objections		attorney for Vivian West due to her	
	Video		lack of cooperation and failure to	
	Receipt		perform her duties as administrator of	
<u> </u>	CI Report		the estate.	
	9202			
<b>✓</b>	Order		Proof of Service filed 04/04/14 indicates that the Notice of Motion	
	Aff. Posting		and Motion to be Relieved as Counsel	Reviewed by: JF
	Status Rpt		and Declaration in Support of	Reviewed on: 09/04/14
	UCCJEA		Attorney's Motion to be Relieved as	Updates:
	Citation		Counsel – Civil was mailed to the	Recommendation:
	FTB Notice		Administrator at 3 different addresses.	File 1A – Baker-Melton
				1Δ

**1A** 

Shepard, Jeff S. (for Vivian West – Administrator/Petitioner)

(1) First and Final Account and Report of Administration, Petition for Final Settlement, (2) for Allowance of Statutory Fees to Attorney and Final Distribution

DOD: 05/23/05		JEFF S. SHEPARD, attorney for Vivian			NEEDS/PROBLEMS/COMMENTS:
		West, Administrato	or, is Pet	itioner.	CONTINUED FROM 08/12/14
		Account period: <b>08/23/05 - 05/15/13</b>		5 _ 05/15/13	As of 09/04/14, nothing further has
		Account penda.	0,25,00	) — 03/ 13/ 13	been filed.  1. The Petitioner states that he has no
Co	ont. from 81214	Accounting	-	\$195,950.62	knowledge regarding payment of
	Aff.Sub.Wit.	Beginning POH	-	\$190,700.00	any claims filed against the estate.
✓	Verified	Ending POH	-	\$0.00	Creditor's Claims were filed by
✓	Inventory	- Administrator		\$6,721.00	EECU (\$9,582.67) and Selma District Ambulance (\$4,693.01). No
✓	PTC	(statutory)	-	\$6,721.00	Allowance/Rejection of the claims
✓	Not.Cred.	(Statotory)			has been filed. Need
✓	Notice of	Attorney	-	\$6,721.00	Allowance/Rejection of Creditor's Claims. Further, notice of this
	Hrg	(statutory)			hearing was not provided to the
✓	Aff.Mail w/			41 000 00	Creditors (Probate Code § 11000).
	Aff.Pub.	Closing	-	\$1,000.00	2. The Potition proposes to distribute
	Sp.Ntc.	Distribution, pursu	ant to in	testate	2. The Petition proposes to distribute the property evenly to the heirs,
	Pers.Serv.	succession, is to:		iesiaie	Vivian West and Cecil Baker;
	Conf.	]			however, on 12/12/05, Cecil Baker
	Screen	Vivian West	-	½ interest	filed an Assignment assigning his interest the estate and requesting
	<b>Letters</b> 08/24/05	Cecil Baker	-	½ interest	distribution of estate assets to
	Duties/Supp				Vivian West. In light of the
	Objections				Assignment of Cecil Baker, need
	Video				clarification regarding the proposed distribution. The Petition
	Receipt				does not address the Assignment.
	CI Report				3. The Petition indicates that Vivian
✓	9202				West is in possession of all estate assets and Petitioner has lost
<b>✓</b>	Order				contact with her and that there is
					no property on hand to distribute.
					The Petition does not address how
					payment of the statutory fees is to be accomplished. The Court may
					require more information.
	Aff. Posting				Reviewed by: JF
	Status Rpt				<b>Reviewed on:</b> 09/04/14
	UCCJEA	_			Updates:
	Citation				Recommendation:
	<b>FTB Notice</b> n/a				File 1B – Baker-Melton
					1 R

Magness, Marcus D. (for Gloria McAfee – Executor)

Petition to Close Zero Asset Estate and Discharge Executor

DO	D: 08/08/2006	GLORIA MCAFEE, was appointed Executor with full	NEEDS/PROBLEMS/ COMMENTS:
		IAEA authority without bond on 10/25/2006.	Continued from 07/20/2014
		Petition states: Attorneys for the Executor, Gloria	Continued from 07/29/2014
		McAfee, have had no contact with Executor in	The following issues remain:
Co	nt. from 072914	years and do not have her current contact	
	Aff.Sub.Wit.	information. As such the petition is filed by Gilmore,	1. Petition was not verified by
1	Verified	Wood, Vinnard & Maggness at the request of the	the fiduciary.
H	Inventory	Court.	
	PTC	Decedent filed for banks into y under Chanter 11 of	2. Need proof of the Notice of
	Not.Cred.	Decedent filed for bankruptcy under Chapter 11 of the United States Bankruptcy Code prior to this	Hearing on:  • David McAfee
		death. The primary creditor of the decedent is the	<ul><li>Morgan Bowen</li></ul>
✓	Notice of Hrg	United States of America, acting through the United	<ul> <li>Terecita Carillo</li> </ul>
H	Aff.Mail W/	States Department of Agriculture/Farm Service	
✓	,	Agency. Following her appointment as executor,	
	Aff.Pub.	Executor requested that the bankruptcy be	
	Sp.Ntc.	discharged and that the assets of the bankruptcy estate be delivered to her for probate	
	Pers.Serv.	administration. The United States opposed this	
	Conf.	request preferring that jurisdiction to adjudicate	
	Screen	liability remain in Federal Court and that possession,	
	<b>Letters</b> 10/25/06	custody and control of the decedent's assets rests	
	Duties/Supp	with the Trustee appointed by Bankruptcy Court.	
	Objections	The United States Bankruptcy Court denied	
	Video	Executor's request, instead converting the decedent's bankruptcy to a Chapter 7 liquidation	
	Receipt	proceeding- United States Bankruptcy Court Eastern	
	CI Report	District of California Case No. 06-10342-A-7F.	
	9202		
✓	Order	The Bankruptcy Trustee liquidated all of the	
H	Aff. Posting	decedent's assets on 05/17/2010, the Trustee in	Reviewed by: LV
	Status Rpt	Bankruptcy filed her final report, showing that	<b>Reviewed on:</b> 07/25/2014
П	UCCJEA	creditor's claims greatly exceeded the value of the estate and proposed that after satisfaction of	Updates:
	Citation	priority claims, general unsecured creditors be paid	Recommendation:
	FTB Notice	a dividend of approximately 18.9% of their	File 2-McAfee
		respective claim. A Notice of filing Trustee's Final	
		Account and Distribution Report, Certification that	
		the Estate has been Fully Administered and	
		Application to be Discharged, Combined with	
		Fixing Deadline for Filing Objections Thereto was filed on 01/04/2011 in the United States Bankruptcy	
		Court. No assets were distributed to the Estate.	
		Please see additional page	
			2

## 2 (additional page) Rodger McAfee (Estate) Case No. 06CEPR00956

Executor and Gilmore, Wood, Vinnard & Magness, attorneys for Executor, have rendered valuable services to the estate, but inasmuch as the estate has no assets, statutory compensation is \$0. In addition to ordinary services, Gilmore, Wood, Vinnard & Magness rendered in excess of 50 hours of extraordinary services litigating against the United States government and the decedent's brother in both decedent's bankruptcy proceedings and concerning the Estate of May McAfee (the decedent's mother). While the value of such services is significant, there are no assets in the estate from which compensation could be paid.

The decedent left his entire estate to Our Land Self Help Corporation. Unfortunately, the Estate has no assets. Hence, there is nothing to distribute to Our Land Self-Help Corporation.

Petitioner prays that the administration of this estate be brought to a close; the first and final account be settled, allowed, and approved as filed; that all acts and proceedings of Executor as Executor be confirmed and approved; that the Estate be closed and the fees and costs owing to Gilmore, Wood, Vinnard & Maggness be discharged; that any further orders be made at the Court considers proper.

Wagner, Matthew C. (for Administrator Cara Peracchi Douglas)

(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Allowance of Compensation to Attorneys for Costs of Administration and (3) for Final Distribution

DO	D: 6-12-11		CARA PERACCHI DOUGLAS, Spouse	NEEDS/PROBLEMS/COMMENTS:
			and Administrator with Full IAEA without	<u>-</u>
			bond, is Petitioner.	Note: The proposed order contains
				an omnibus clause authorizing
			Accounting is waived.	distribution of any property not now known or discovered to Petitioner.
	Aff.Sub.Wit.		I&A: \$296,760.32	However, if any property discovered
~	Verified		POH: \$296,760.32 consisting of	in the future is separate property, the
~	Inventory		Decedent's community property	decedent's three children may also
· ·	PTC		interest various accounts and	be heirs. Therefore, the Court may
-			partnership/corporation interests.	require this language to be modified
	Not.Cred.		(See declaration filed 10-17-11.)	or stricken from the order.
~	Notice of		A charicitate at a self-stand at the self-stand	
	Hrg	147	Administrator (Statutory): Waived	
	Aff.Mail	W	Attorney (Statutory): Waived	
	Aff.Pub.		Midificy (diatololy). Walved	
	Sp.Ntc.		Costs: \$1,185.50	
	Pers.Serv.		, , , , , , , , , , , , , , , , , , , ,	
	Conf.		Closing: \$500.00	
	Screen			
>	Letters 9-22-	11	Distribution pursuant to intestate	
	Duties/Supp		succession (community property):	
	Objections		Cara Peracchi Douglas: Entire estate	
	Video		Cara i cracerii Doogias. Eriilic estate	
	Receipt			
	CI Report			
>	9202			
<b>&gt;</b>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9-2-14
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 3 - Douglas

Wall, Jeffrey L (for Former Administrator Kirk Hagopian)

(1) First and Final Account and Report of Administrator and Petition for its Settlement and (2) Approval

DC	D: 12/7/11	KIRK HAGOPIAN, former Administrator,	NEEDS/PROBLEMS/COMMENTS:
		is petitioner.	
			OFF CALENDAR. Amended
		<ul><li>Kirk Hagopian resigned as</li><li>Administrator and Gloria Hagopian</li></ul>	Accounting filed and set for hearing on
Со	nt. from 061614	was appointed Successor	9/24/14.
072	2914	Administrator on 5/27/14.	
	Aff.Sub.Wit.		Examiner notes from the last
<b>√</b>	Verified	Account period: 8/12/12 - 5/5/14	hearing indicated that the
	Inventory	4 A C C C C C C C C C C C C C C C C C C	beginning property on hand did
✓	-	Accounting - \$216,592.73  Beginning POH- \$213,363.08	not include all inventories filed and
✓	PTC	Ending POH - \$182,904.96	was short \$11,929.79. Attorney has
1	Not.Cred.	<b>,</b> , , , , , , , , , , , , , , , , , ,	now filed a corrected summary of account which includes all
Ė	Notice of 1007	Petitioner states that certain cash	inventories. However, now the
✓	Notice of   w/ Hrg	assets at the time of decedent's	disbursements on the corrected
	Aff.Mail	death were wrongfully taken by	summary totals \$11,853.00 when
	Aff.Pub.	Gaylene Bolanos and her confederates. Petitioner is	the disbursements on the prior
	Sp.Ntc.	represented by Fresno attorney Leigh	summary of account and schedule B (disbursement schedule) totaled
-	Pers.Serv.	Burnside in a pending action against	\$28,550.00. A difference of
	Conf.	Gaylene Bolanos and others to	\$16,697.00. Finally, the property on
	Screen	recover the wrongfully taken	hand is now \$182,904.96 when in
	Letters	property. Inventory and appraisal,	the accounting it is listed at
✓		partial no. 1 shows a bank account totaling \$10,268.71 at the time of	\$166,207.96. This issue can no
	Duties/Supp	decedent's death. Petitioner believes	longer be corrected by declaration. An amended
_	Objections	that Gaylene Bolanos	accounting will be required.
	Video	misappropriated all of the money in	accounting will be required.
	Receipt	the account, because the account	
	CI Report	was empty when Petitioner presented	
	9202	Letters to the bank after the opening of the estate. Petitioner believes	Please see additional page.
_		there were other accounts taken by	Parismed how KT
	Aff. Posting	Gaylene Bolanos, but Petitioner did	Reviewed by: KT
	Status Rpt	not inventory them because he lacks	Reviewed on: 9/4/14
	UCCJEA Citation	records that would show the	Updates:
	FTB Notice	balances.	Recommendation: File 4A - Smart
	FID NOTICE	Please see additional page	riie 4A - Siliuli
		rieuse see additional page	ΔΔ

**4A** 

Petitioner states prior to mid-January 2013 the estate had no cash for payment of decedent's funeral expenses, the expenses to maintain decedent's real property prior to sale, and the retainer requested by the attorney Petitioner hired to take action against Gaylene Bolanos and her confederates. Petitioner borrowed \$10,900.00 from a friend named Rich Curll, to pay those expenses (itemization included in the accounting).

#### Petitioner prays for an Order:

- 1. The first and final account and report of Petitioner as Administrator be settled, allowed and approved as filed;
- 2. All acts and proceedings of Petitioner during his tenure as Administrator of the Decedent's estate be confirmed and approved;
- 3. Such further order as the Court considers proper.

#### **NEEDS/PROBLEMS/COMMENTS (Cont.):**

- 2. Petition does not state the status of the litigation against Gaylene Bolanos and her confederates. \$9,500.00 was paid to attorney Jeff Hammerschmidt as a retainer for his services. Court may require more information as to the litigation and the status of the retainer paid to attorney Hammerschmidt. Declaration of Kirk Hagopian still does not give any information on the status of the retainer paid to Mr. Hammerschmidt. If Mr. Hammerschmidt did not do any work as alleged, then the retainer should be returned. Mr. Hagopian should have received a billing statement from Mr. Hammerschmidt regarding the retainer. The Court will require a copy of the billing statement showing what portion of the retainer was used and what it was used for. In addition, Mr. Hagopian states he has now hired attorney Leigh Burnside to prosecute an action against Ms. Bolanos. Mr. Hagopian states the action is still pending. Examiner was not able to find any action against Ms. Bolonos in Fresno County. Court will require the case number of the action filed against Ms. Bolonos to recover assets.
- 3. Disbursement schedule shows a disbursement of \$10,900 to repay the loan to Rich Curll however the receipt schedule does not show that the \$10,900 was received into the estate. Therefore the accounting does not balance. Declaration states Mr. Hagopian never put the loan into the estate because no estate account had been opened. Any loan received by the estate that is ultimately paid back from the estate must be included in the receipt schedule or the accounting will not balance.
- 4. Itemization for costs advanced by Petitioner includes payment of \$18.00 to DMV to file non-operational on vehicle. However, no vehicle was ever inventoried into the estate. Need clarification. Declaration of Mr. Hagopian states at the time of her death the decedent had an old auto that was in very poor condition. It had no value so he gave it away. He was required to pay the DMV \$18.00 to register car as no-operational. The auto should have been included in the inventory whether or not it had value. In addition the court may require more information about this gift of the decedent's car.
- 5. Need Order

Wall, Jeffrey L. (for Gloria Hagopian – successor administrator)
Status Hearing Re: Proof of Bond and/or Receipt of Blocked Account Atty

31	aius nearing ke: Proof of Bona ana/of keceipi d	or blocked Account
DOD: 12/07/11	GLORIA HAGOPIAN, was appointed	NEEDS/PROBLEMS/COMMENTS:
	successor administrator with bond set at	
	\$10,000.00 and the remainder of funds	Continued to 9/24/14 to be
	to be placed into a blocked account	heard with the Amended
0 1 ( 070014	on 05/27/14.	Accounting.
Cont. from 070814,		
072214, 072914	Order to Deposit Money Into Blocked	1. Need Receipt and
Aff.Sub.Wit.	Account filed 7/11/14 orders all funds	Acknowledgment of Order for the
Verified	except for the sum of \$5,000.00 to be	Deposit of Money into Blocked
Inventory	placed into a blocked account.	Account. – Copy of Receipt
PTC		received (original to be filed).
Not.Cred.		Receipt shows deposits totaling \$166,229.51 of which \$161,229.51
Notice of		is blocked. The accounting on
Hrg		page 5A shows that the property
Aff.Mail		on hand at the end of the
Aff.Pub.		account period is \$182,904.96.
Sp.Ntc.		Therefore, the receipt is short
Pers.Serv.		\$21,675.45.
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/4/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4B - Smart
		4B

Case No. 14CEPR00597

Manuel Rangel Munoz (Det Succ)

Janian, Paulette (for Petitioner Rita Rangel Munoz)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD:	4-25-14	RITA RANGEL MUNOZ, Mother, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		40 days since DOD	
Cont.	from 081214	No other proceedings	
	Aff.Sub.Wit.	I&A: \$115,000.00 (real property)	
<b>~</b>	Verified	Will dated 8-23-99 devises personal	
~	Inventory PTC	effects to Petitioner and the residue to	
	Not.Cred.	the Manuel Rangel Munoz Revocable	
	Notice of Hrg	Trust.  Petitioner requests Court determination	
N/A	Aff.Mail	that Decedent's 100% interest in real	
	Aff.Pub.	property in Parlier passes to her as successor trustee of the trust.	
	Sp.Ntc.	soccessor hostee of the host.	
	Pers.Serv.		
	Conf. Screen		
	Letters	=	
	Duties/Supp	=	
	Objections		
	Video Receipt		
	CI Report		
	9202	_	
	Order	_	
	Aff. Posting	_	Reviewed by: skc Reviewed on: 8-8-14
	Status Rpt UCCJEA	-	Updates:
	Citation	_	Recommendation: SUBMITTED
	FTB Notice	<u> </u>	File 7 – Munoz

7

Gunner, Kevin D. (for Maryann W. Gibbs – Spouse – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 11-3-13		MARYANN W. GIBBS, Spouse, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment as Administrator with full IAEA without bond.	Note: The Court will set status hearings as follows:
	Aff.Sub.Wit.		All heirs nominate Petitioner and waive bond.	Tues 1-13-15 for filing the Inventory and Appraisal
>	Verified Inventory		Full IAEA – ok	Tues 1-12-16 for filing the first
	PTC Not.Cred.		Decedent died intestate	account or petition for final distribution.
>	Notice of Hrg		Residence: Fresno Publication: Business Journal	If the proper items are on file per local rules, the status hearings may
>	Aff.Mail	w/o		be taken off calendar.
>	Aff.Pub.		Estimated Value of Estate: Personal property: \$25,000.00	
	Sp.Ntc.		reisonai property. \$25,000.00	
	Pers.Serv.		Probate Referee: Steven Diebert	
	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9-2-14
	UCCJEA			Updates:
<u> </u>	Citation			Recommendation: SUBMITTED
	FTB Notice			File 8 - Gibbs

## 9 Ricardo M. Valenzuela (CONS/P)

Case No. 14CEPR00711

Atty Valenzuela, Eduardo (Pro Per Petitioner)
Atty Valenzuela, Maria (Pro Per Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		EDUARDO and MARIA VALENZUELA, Brother and Sister-in-Law, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	Court Investigator advised rights on 8-18-14  Voting rights affected – need minute order
~	Verified		'	
	Inventory		Voting rights affected	
	PTC		A Canacity Declaration was filed	
	Not.Cred.		A Capacity Declaration was filed 8-5-14.	
~	Notice of			
	Hrg		Petitioners state the proposed	
~	Aff.Mail	W	Conservatee is diagnosed with autism,	
	Aff.Pub.		mental retardation and a speech impediment. He requires constant	
	Sp.Ntc.		supervision and his cognitive	
>	Pers.Serv.	W	functioning is about that of a six to	
~	Conf.		seven year old child. He does try to	
	Screen		speak but is difficult to understand	
~	Letters		and he has difficulties expressing his	
~	Duties/Supp		thoughts and desires. Petitioners are the proposed conservatee's brother	
	Objections		and sister-in-law and the family have	
	Video		asked them to secure conservatorship	
	Receipt		because their mother is aging and will	
	CI Report		not be able to care for the proposed	
	9202		Conservatee much longer. He will eventually have to be moved from	
~	Order Aff Booking		her home.	Deviewed hygolog
	Aff. Posting		normo.	Reviewed by: skc
	Status Rpt UCCJEA		Court Investigator Charlotte Bien filed	Reviewed on: 9-3-14 Updates:
~	Citation		a report on 8-29-14.	Recommendation:
	FTB Notice			File 9 - Valenzuela
	115 Honce			Pile 7 - Valenzoeia

Fanucchi, Edward L. (for Santos Perez – Administrator)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	Sidios nearing ke. Filling of the Filst Account and/or Fellilott for Fillia Distribution				
DOI	D: 4-14-12	SANTOS PEREZ was appointed as Administrator	NEEDS/PROBLEMS/COMMENTS:		
		with Full IAEA with bond of \$78,000.00 on 1-10-13.	Continued from 3-7-14, 5-9-14,		
			7-8-14		
		On 1-10-13, the Court set this status hearing for the filing of the first account or petition for final			
Cor	nt from 030714,	distribution.	As of 9-2-14, nothing further		
	914, 070814	distribution.	has been filed.		
	Aff.Sub.Wit.	Additional info:	Need first account or		
	Verified	7	petition for final distribution		
	Inventory	Bond was filed and Letters issued on 6-18-13.	or verified written status		
-	PTC		report pursuant to local rule.		
	Not.Cred.	Final Inventory and Appraisal filed 7-24-13 indicated a total estate value of \$96,400.00	roie.		
-	Notice of	consisting of real property and a vehicle.	Note: The status report filed		
	Hrg	densiting of roal property and a verticle.	3-7-14 did not tell the Court		
-	Aff.Mail	On 7-29-13, the California Dept. of Health Care	the status of the estate (e.g., what issues?) and		
	Aff.Pub.	Services Estate Recovery Branch filed a Creditor's	was not verified by the		
-	Sp.Ntc.	Claim for \$5,169.45 and a Request for Special	personal representative.		
-	Pers.Serv.	Notice.	Need account or verified status report per §12200,		
<del></del>	Conf.	Status Report filed 3-7-14 (not verified) states	1023, local rules.		
	Screen	Mr. Fanucchi request continuance. The Spanish-	,		
-	Letters	speaking client has been requested to schedule	Note: The status report filed		
-	Duties/Supp	an appointment to discuss closing the estate.	5-8-14 is not verified and does not indicate an		
-	Objections	There are issues with family members that need	estimated time frame for		
-	Video	to be resolved before the estate can be closed.	closing the estate. The		
	Receipt	Status Report filed 5-8-14 by Attorney Fanucchi	Court may require		
<del>                                   </del>	CI Report	(not verified) states the Administrator continues	additional information.		
	9202	to live in the house that is an asset of the estate			
	Order	and he wants to have the house distributed to			
	Aff. Posting	him under <u>Marvin</u> . There are four intestate heirs –	Reviewed by: skc		
	Status Rpt	two have signed a renunciation and two have	Reviewed on: 9-2-14		
	UCCJEA	and will not, in favor of the Administrator. The  Administrator and the decedent lived together	Updates:		
	Citation	from 1987 until her death on 4-14-12, more than	Recommendation:		
	FTB Notice	25 years, and the Administrator paid house	File 10 – Gonzalez		
		payments monthly for all of that period. There are			
		also two creditor's claims on file by DHS that			
		need to be resolved.			
			10		

Walters, Jennifer L. (for Edward Simpson – brother/Administrator)
Status Hearing Re: Filing of Receipt for Blocked Account

DOD: 08/17/12	EDWARD SIMPSON, brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Limited IAEA, without bond,	
	with deposits of \$1,000,000.00 to be placed	CONTINUED FROM 07/15/14
	into a blocked account on 10/16/13. Letters of	Minute Order from 07/15/14
Cont. from 111513	Administration were issued on 10/22/13.	states: Counsel reports that they are waiting on the
031714, 071514	Status Hearing Report filed 07/10/14 states: The	settlement to be approved.
Aff.Sub.Wit.	only assets of the estate are an insurance	sememen to be approved.
Verified	policy for \$1,000,000.00. The worker's	1. Need Receipt &
Inventory	compensation claim will be payable to	Acknowledgement of
PTC	decedent's son and son's mother. The parties	Order for the Deposit of
Not.Cred.	in the insurance claim went to mediation in	Money into Blocked
Notice of	San Diego on 06/20/14 and have settled the	Account.
Hrg	matter. The final settlement agreement is still awaiting approval from the court. The estate	Note: It does not appear that
Aff.Mail	is receiving approximately \$400,000.00 but that	an Order to Deposit Money
Aff.Pub.	figure might change a little depending on the	into Blocked Account has
Sp.Ntc.	attorney's fees. The Administrator cannot file a	been submitted/signed.
	receipt for the deposit of funds into a blocked	
Pers.Serv.	account or a final inventory & appraisal	
Conf. Screen	because no funds have been distributed to	
Letters	the case. The court must approve the settlement agreement before any funds can	
	be distributed to the estate. A 60 day	
Duties/Supp	continuance is requested.	
Objections	╡ '	
Video		
Receipt	╡	
CI Report	=	
9202	$\dashv$	
Order	$\dashv$	Pariamed hour
Aff. Posting	_	Reviewed by: JF
Status Rpt	=	Reviewed on: 09/04/14
UCCJEA	=	Updates:
Citation	-	Recommendation:
FTB Notice		File 11A – Simpson

11A

Walters, Jennifer L. (for Edward Simpson – brother/Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 08/17/12   EDWARD SIMPSON, brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.   Cont. from 012114, 031714, 071514     Aff.Sub.Wit.   Letters of Administration were issued on 10/22/13.   Letters of Administration were issued on 10/22/13.   Minute order dated 8/20/13 set this status hearing for the filling of the inventory and appraisal.     PTC		sialus nearing ke: riling of the inventory and App	naisai
with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.  Cont. from 012114, 031714, 071514  Aff. Sub. Wit.  Verified Inventory PTC  Not. Cred. Notice of Hrg Aff. Pub. Sp.Ntc. Pers. Serv. Conf. Conf. Screen Letters Letters Duties/Supp Objections Video Receipt CI Report Status Rpt UCCJEA Citation  with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.  CONTINUED FROM 07/15/14 Minute Order from 07/15/14 states: Counsel reports that they are waiting on the settlement to be approved.  1. Need inventory and appraisal.  Status Hearing Report filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:	DOD: 08/17/12	EDWARD SIMPSON, brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
into a blocked account on 10/16/13.  Cont. from 012114, 031714, 071514  Aff. Sub.Wit.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report CI Report Aff. Posting Status Rpt UCCJEA Citation  Into a blocked account on 10/16/13.  Administration were issued on 10/22/13.  Minute order dated 8/20/13 set this status hearing for the filing of the inventory and approved.  Not.Cred. Status Hearing Report filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:		Administrator with limited IAEA, without bond,	
Cont. from 012114, 031714, 071514  Aff. Sub. Wit.  Verified  Inventory  PTC  Notice of Hrg  Aff. Pub.  Sp.Ntc.  Pers. Serv.  Conf. Screen  Letters  Dutles/Supp  Objections  Video  Receipt  CI Report  CI Report  Aff. Posting  Status Rpt  Cont.  Corder  Aff. Posting  Status Rpt  Cont.  Corder  Aff. Posting  Status Rpt  Corder  Aff. Posting  Status Rpt  Letters of Administration were issued on 10/22/13.  Minute order dated 8/20/13 set this status hearing for the filling of the inventory and appraisal.  Notice of only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt of the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF  Reviewed by: JF  Reviewed on: 09/04/14  Updates:  Recommendation:		with deposits of \$1,000,000.00 to be placed	CONTINUED FROM 07/15/14
Letters of Administration were issued on 10/22/13.   Letters of Administration were issued on 10/22/13.   Aff.Sub.Wit.   Verified   Minute order dated 8/20/13 set this status hearing for the filling of the inventory and appraisal.   Need inventory and		into a blocked account on 10/16/13.	Minute Order from 07/15/14
O31714, 071514   Inventors   Inventory   Inventory   Inventory   PTC   Not.Cred.   Status Hearing Report filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    O31714, 071514			states: Counsel reports that
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Aff. Posting  Status Hearing Report filed 07/10/14 states: The only asset of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14  Updates: Recommendation:		<b>4</b> , Letters of Administration were issued on	they are waiting on the
Verified   Inventory   Inventory   PTC   Not.Cred.   Notice of Hrg   Aff.Mail   Aff.Pub.   Sp.Ntc.   Pers.Serv.   Conf.   Screen   Duties/Supp   Objections   Video Receipt   CI Report   Status Rpt   Order   Aff. Posting   Status Rpt   UCCJEA   Citation   Citatio		10/22/13.	settlement to be approved.
Inventory   PTC   Not.Cred.   Status Hearing Report filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:			1 Novelton and
PTC			=
Not.Cred.  Notice of Hrg policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:	Inventory	,	appraisai.
Notice of Hrg	PTC		
Hrg		<del>-</del>	
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Status Rpt  UCCJEA  Citation  Compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:		· ·	
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp Objections  Video Receipt CI Report  P202 Order Aff. Posting Status Rpt UCCJEA Citation  decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:	Hrg		
in the insurance claim went to mediation in Sp.Ntc.  Pers.Serv.  Conf. Screen is receiving approval from the court. The estate is receiving approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:		· · ·	
San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    Reviewed by: JF   Reviewed on: 09/04/14   Updates: Recommendation:	Aff.Pub.	·	
Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  P202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14  Updates: Recommendation:	Sp.Ntc.		
Conf.   Screen   awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    Status Rpt   UCCJEA   Citation   Citation   Court   Court	Pers.Serv.		
Letters   Duties/Supp   figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    Aff. Posting   Status Rpt   UCCJEA   Citation   Citation   Reviewed on: 09/04/14   Updates: Recommendation:	Conf.		
Duties/Supp   attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.    CI Report	Screen	, ,	
Objections   Video   account or a final inventory & appraisal   because no funds have been distributed to   the case. The court must approve the   settlement agreement before any funds can   be distributed to the estate. A 60 day   continuance is requested.   Reviewed by: JF   Reviewed on: 09/04/14   Updates:   Recommendation:   Recommendation:	Letters		
Video   Receipt   account or a final inventory & appraisal   because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day   continuance is requested.     Reviewed by: JF   Reviewed on: 09/04/14   Updates:   Recommendation:   Recommendation:	Duties/Supp	,	
Video   Receipt   because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.   Reviewed by: JF   Reviewed on: 09/04/14   Updates:   Recommendation:		· · · · · · · · · · · · · · · · · · ·	
Receipt		, , , ,	
CI Report   settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.   Reviewed by: JF   Reviewed on: 09/04/14   Updates:   Recommendation:   Recommendation:	Receipt		
Order Aff. Posting Status Rpt UCCJEA Citation Continuance is requested.  Reviewed by: JF Reviewed on: 09/04/14 Updates: Recommendation:		settlement agreement before any funds can	
Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: JF  Reviewed on: 09/04/14  Updates:  Recommendation:			
Status Rpt  UCCJEA  Citation  Reviewed on: 09/04/14  Updates:  Recommendation:		continuance is requested.	
UCCJEA Updates:  Citation Recommendation:			<u> </u>
Citation Recommendation:			·
			•
FTB Notice File 11B – Simpson			
<u> </u>	FTB Notice		File 11B – Simpson

11B

Thomas, Lanier (for Executor Ben G. Sherfy)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 5-11-12	BEN G. SHERFY was appointed as Executor without IAEA and without	NEEDS/PROBLEMS/COMMENTS:
	bond and Letters issued on 5-6-14.	Need Inventory and Appraisal
	boria ana lemera issued on 5 6 14.	pursuant to Probate Code §8800
	At the hearing on 5-6-14, the Court set	or verified written status report
	this status hearing for the filing of the	pursuant to local rules.
Aff.Sub.Wit.	Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	1	Reviewed on: 9-3-14
UCCJEA	] -	Updates:
Citation		Recommendation:
FTB Notice		File 13 - Sherfy

Lassley, Pamela Gay (pro per Petitoner/Executor)

(1) Petition for Final Distribution on Waiver of Accounting and (2) for Allowance of Statutory

DC	DOD: 12/24/2004 PAMELA GAY LASSLEY, Executor, NEEDS/PROBLEMS/COMMENTS:						
DOD. 12/24/2004		<del>-</del>	is petitioner.	LAJJE	LI, LACCUIOI,	TILLES, I ROBLEMS, COMMILITIS.	
		.5 6561.101.			Continued from 8/5/14. As of 9/4/14 the		
			1& A	_	\$149,000.00	following issues remain:	
<u> </u>			РОН	-	\$150,027.15		
	nt. from 06171	4,			•	Will distributes the estate equally to	
080	)514		Executor			the decedent's four children with the	
	Aff.Sub.Wit.					share of the estate going to Richard	
✓	Verified		Attorney	-	???	Sharrah being placed into trust for his benefit. The proposed distribution	
	Inventory	Χ	Proposed dis	tributio	n is to:	does not distribute the remaining	
	PTC	Χ	]			property equally to each beneficiary.	
1	Not.Cred.		Pamela Gay	Lassley	/-\$38,881.78	Three of the children are to receive	
Ě			Nancy McMi	urray	-\$38,881.79	38,881.79 each and the trust for the	
✓	Notice of		Robert Lee SI		•	benefit of Richard is to receive	
<u> </u>	Hrg		Richard Shar	rah	-\$33,381.79	\$33,381.79. Each beneficiary,	
✓	Aff.Mail	W/				including the trust for the benefit of	
	Aff.Pub.		]			Richard, should be receiving \$37,506.79. – Declaration of Petitioner	
	Sp.Ntc.		1			states Richard Smith received an	
	Pers.Serv.		1			additional \$5,000.00 from an account	
	Conf.		1			that was not included in the probate	
	Screen					proceedings. <b>Note:</b> Accounts	
1	Letters 6/7/	05				outside of probate have no bearing	
<u> </u>					on this proceeding and therefore		
	Duties/Supp					distribution should be equal as	
	Objections					designated in the decedent's will.	
	Video					2. Petition and proposed order do not	
	Receipt					include the terms of the trust in its	
	CI Report					entirety. – Declaration includes a portion of the terms of the trust but	
✓	9202		1			fails to include the section regarding	
./	Order		1			the Trustee of the Trust.	
*						3. Order does not comply with Local	
						Rule 7.6.1	
	Aff. Posting					Reviewed by: KT	
	Status Rpt					Reviewed on: 9/4/14	
	UCCJEA					Updates:	
	Citation					Recommendation:	
	FTB Notice	V/A	1			File 14 - Sharrah	
			•			•	

# 15A Justin Quintero, Matthew Quintero, and Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Atty Rodriguez, Christina S. (Pro Per – Mother – Petitioner)
Atty Johnston, Mary (Pro Per – Guardian)
Petition for Termination of Guardianship

			CHRISTINA S. RODRIGUEZ, Mother, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	, , , , , , , , , , , , , , , , , , , ,
			<b>MARY JOHNSTON</b> , Paternal Grandmother, was appointed guardian on 7-22-13.	Note: Petitioner Christina S. Rodriguez also filed a petition for visitation. Please see Page B.
	Aff.Sub.Wit.		0117 22 10.	1. If this matter goes forward, need
~	Verified		Father: JOSE QUINTERO	notice to <u>all relatives</u> pursuant
	Inventory		Paternal Grandfather: Victor Quintero	to Probate Code §1460(b)(5).
	PTC		Maternal grandfather: Ricardo Rodriguez	(Nation of Hamming filed 0.2.14
	Not.Cred.		Maternal Grandmother: Sarah Rodriguez	(Notice of Hearing filed 9-3-14 indicates service by mail on the
	Notice of Hrg	Х	Siblings: Angel Rodriguez, Luis Levato	guardian only.)
	Aff.Mail	Х	Petitioner states she is residing in an	
	Aff.Pub.		inpatient program at West Care. The	
	Sp.Ntc.		program allows children to be placed	
	Pers.Serv.		with their mother. Petitioner feels she is	
	Conf.		ready to take responsibility. She attended Fresno New Connection prior to enrolling	
	Screen		at West Care. Petitioner states the	
	Letters		guardian has allowed the father Jose	
	Duties/Supp		Quintero to stay in her home and be	
	Objections		around the children when he has	
	Video		showed no progress in drug treatment.	
	Receipt		Petitioner feels her children are in danger because the father is allowed to be	
	CI Report		there. Petitioner shows a lot of change in	
	9202		her treatment program and would like	
	Order		her children to be placed with her.	
<u> </u>	Aff. Posting			Reviewed by: skc
	Status Rpt		Court Investigator Julie Negrete filed a	Reviewed on: 9-3-14
	UCCJEA Citation		report on 8-29-14.	Updates: 9-4-14 Recommendation:
<u> </u>	FTB Notice			
	LIN NOTICE			File 15A – Rodriguez, Lavato & Quintero

15A

# 15B Justin Quintero, Matthew Quintero, and Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Atty Rodriguez, Christina S. (Pro Per – Mother – Petitioner)
Atty Johnston, Mary (Pro Per – Guardian)

Ex Parte Petition for Visitation

			CHRISTINA S. RODRIGUEZ, Mother, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	Petitioner has not provided notice
			MARY JOHNSTON, Paternal	of hearing to the guardian.
			Grandmother, was appointed guardian	gramming to mic gramming
		T	on 7-22-13.	
	Aff.Sub.Wit.		E III IOSE OUNITEDO	
<b>&gt;</b>	Verified		Father: JOSE QUINTERO	
	Inventory		Paternal Grandfather: Victor Quintero	
	PTC		Maternal grandfather: Ricardo	
	Not.Cred.		Rodriguez	
	Notice of	Х	Maternal Grandmother: Sarah	
	Hrg		Rodriguez	
	Aff.Mail		Siblings: Angel Rodriguez, Luis Levato	
	Aff.Pub.			
	Sp.Ntc.		Petitioner states she is residing in an	
	Pers.Serv.		inpatient program at West Care. The	
	Conf.		program allows children to be placed with their mother. The guardian is not	
	Screen		doing her part of the mediation	
	Letters		agreement with visits. The program	
	Duties/Supp		offers visits every Saturday from 9-12.	
	Objections		The Guardian said she would let	
	Video		Petitioner be a part of the kids' lives if	
	Receipt		she was in a treatment program, but she does not do so at all. Petitioner	
	CI Report		requests the Court please take her	
	9202		progress in treatment to prove her life	
	Order	<u> </u>	has changed and approve visits for the	
	Aff. Posting	<u> </u>	kids.	Reviewed by: skc
	Status Rpt			Reviewed on: 9-3-14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15B – Rodriguez, Lavato &
				Quintero

Atty Atty Prado, Gloria (Pro Per – Co-Guardian – Petitioner) Prado, Alfonso Duran (Pro Per - Co-Guardian)

Removal of Guardian

Petitioner. Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail lives. Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice** 

GLORIA PRADO, Co-Guardian, is

GLORIA PRADO, paternal grandmother and ALFONSO PRADO, paternal stepgrandfather, were appointed Co-Guardians of Elijah on 8-6-14.

On the same day as the appointment, 8-6-14, Petitioner filed this petition to remove Mr. Prado as Co-Guardian because he is no longer living in the house and they will be getting divorced. Petitioner states he did not sign the original guardianship papers, and she does not know where he

Petitioner's declaration of due diligence for Mr. Prado states she has filed for divorce and a restraining order against him and he is dodging service.

Petitioner also filed declarations of due diligence for Ofelia Hernandez (mother), Adriana Hernandez (sister), Eduardo Lopez and Felix Lopez (half-brothers), and Abel Hernandez (grandfather).

### NEEDS/PROBLEMS/COMMENTS:

Note: This petition pertains to the minor Elijah Hernandez only. The minor Adriana remains with her guardians, paternal aunts Lillian Lopez and Anabel Hernandez.

1. The Court may require notice to Co-Guardian and the minor and all interested family members.

Reviewed by: skc Reviewed on: 9-3-14 **Updates: Recommendation:** File 16 - Hernandez

## Jaiden Blain Musgrave (GUARD/P) Whittnie Carrillo (Pro Per – Mother – Petitioner) Musgrave, Shelly A. (Pro Per – Guardian)

Atty Atty Petition for Termination of Guardianship

17

			WHITTNIE CARRILLO, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:		
			<b>SHELLY A. MUSGRAVE,</b> Paternal Grandmother, was appointed guardian on 7-15-13.	Continued from 7-15-14. See minute order.		
Со	nt. from 071514		Father: <b>JEREMY B. MUSGRAVE</b>	1. Need Notice of Hearing.		
Co	nt. from 071514  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video  Receipt  CI Report  9202	XXX	Paternal Grandfather: Paul M. Musgrave Maternal Grandfather: Joe P. Carrillo Maternal Grandmother: Tammy L. Carmichael  Petitioner states she is requesting reinstatement of permanent custody of her son. She has completed the program through Pathways to Recovery as the sitting judge requested to regain custody of her son. She has maintained sobriety sine her son was placed in guardianship this past year. Petitioner expects to continue to live the life of sobriety for herself and her son. She is confident that she is ready to give him the stability he deserves. Petitioner states she has been accused of not understanding her son's medical condition and limitations, yet when she had custody, she had discussions with his	2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1460(b)(5): - Shelly Musgrave (Guardian) - Jeremy Musgrave (Father) - Paul Musgrave (Paternal Grandfather) - Joe Carrillo (Maternal Grandfather) - Tammy Carmichael (Maternal Grandmother)  Note: Guardian Shelly Musgrave filed an Objection on 7-14-14 containing information and a letter from a Children's Hospital Social Worker regarding Jaiden's condition and care plan. Please		
~	Order		cardiologist and will continue to do so in the future. She understands he requires more than	see Objection and Letter for details.		
	Aff. Posting Status Rpt		the average child. Petitioner states she has hesitated to seek full time employment due to	Reviewed by: skc Reviewed on: 9-2-14		
	UCCJEA		the claims by the guardian that she has a lack	Updates:		
	Citation		of regard for her son's well-being when she commits to his visiting. Once she has custody	Recommendation:		
	FTB Notice		and normalcy again, she has childcare arranged and looks forward to working and providing for her son. Her family offers emotional, physical, and financial support. Petitioner states she has completed and succeeded in all requests from the court this past year and requests custody be granted back to her.  Court Investigator Julie Negrete filed a report on 7-8-14.	File 17 - Musgrave		

## 17 Jaiden Blain Musgrave (GUARD/P)

Case No. 13CEPR00325

### Page 2

**Minute Order 7-15-14:** The Court finds that actual notice has been provided to Shelly Musgrave given that she is present in court. Court Investigator Julie Negrete is sworn for further inquiry by the Court. Ms. Negrete is directed to submit a supplemental report. Matter is continued to 9/9/14. Visitation is ordered as follows: mother shall have the child every weekend from Friday at 6:00 p.m. until Sunday at 6:00 p.m. The guardian shall be responsible for delivering the child to the mother by no later than 6:00 p.m. on Friday. Mother will be responsible for returning the child to the guardian by no later than 6:00 p.m. on Sunday. Continued to 9/9/14 @ 9:00 am. Dept. 303

Rauls, Jamie L. Harris (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

			GENERAL HEARING 10-28-14	NE	EDS/PROBLEMS/COMMENTS:
			<b>JAMIE L. HARRIS RAULS</b> , Maternal Aunt, is Petitioner.		Need Notice of Hearing.
	Aff.Sub.Wit.		Father: <b>DEVRON TODD</b> Mother: <b>REBECCA GARDNER</b> (Deceased)	2.	Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the
<b>*</b>	Verified Inventory		Paternal Grandparents: Not listed Maternal Grandfather: Willie Lee Harris		hearing per Probate Code §2250(e) or consent and
	PTC		Maternal Grandmother: Benona Gardner		waiver of notice <u>or</u> declaration
	Notice of Hrg	Х	Siblings: Mariah Todd, Shykeila Brown		of due diligence on: - Devron Todd (Father) - Devine Todd (Minor)
	Aff.Mail		Petitioner states temporary guardianship is		Sevine read (minor)
	Aff.Pub.		needed to maintain a safe, stable, and healthy environment, free from erratic		
	Sp.Ntc.		changes.		
	Pers.Serv.	Χ			
*	Conf. Screen				
~	Letters				
>	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
~	Order			D =	viance d leve also
	Aff. Posting Status Rpt				viewed by: skc viewed on: 9-3-14
~	UCCJEA				odates:
	Citation			_	commendation:
	FTB Notice				e 18 - Todd

# 1 Wanda H. Bingham (CONS/PE)

Case No. 11CEPR00949

Atty Roberts, David A.

Atty Boyett, Deborah K.

Atty Burnside, Leigh W

First Amended First Account and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorneys' Fees and Costs

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	CONTINUED TO 9-23-14 at
	9:00 am in Dept. 303
Cont. from	
Aff.Sub.Wit.	Per attorney request.
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-4-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 1 - Bingham

## 1 Paris Rose Phillips (GUARD/P)

Case No. 14CEPR00351

Atty Ruiz, Richard (for Rose Hess – Paternal Great-Grandmother – Petitioner)

Atty Pulido, Reynaldo Carrillo (for Jennifer Weikel – Mother – Objector)

Atty Phillips, Robert (Pro Per – Father – Objector)

**Status Hearing** 

			Status Hearing	
			ROSE HESS, Paternal Great-Grandmother, filed a petition for temporary guardianship and a petition for general guardianship of the minor on 4-15-14 and temporary guardianship was granted on an ex parte basis on 4-15-14.	NEEDS/PRO Note: This mat 10:00 am Note: Beca
<b>&gt;</b>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	×	Father: ROBERT DANIEL PHILLIPS - Objection filed 4-30-14  Mother: JENNIFER WEIKEL - Objection filed 4-25-14  Paternal Grandmother: Dawn Phillips - Consents and waives notice Paternal Grandfather: Not listed  Maternal Grandfather: Not listed	directly to a the actual p guardiansh by an Exam with notice pursuant to §1511. At th guardiansh forward, the the followin addressed:
	Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters		At the hearing on the temporary guardianship petition on 5-1-14, the Court vacated the general hearing date and set the matter for contested hearing on 6-17-14 with a 2-day estimate; however, the parties stipulated to a continuance to 7-22-14.	1. Need pro Notice of with a co filed 4-15 pursuant §1511, or of notice due dilig
	Duties/Supp Objections Video Receipt CI Report 9202 Order	×	Minute Order 7-22-14: Parties are ordered to participate in mediation today at 10:30 a.m. The court investigator is ordered to contact DSS. The temporary is extended to 9/9/14. All orders remain in full force and effect. Set on 9/9/14 @ 10:00 a.m. Dept. 303 for: Status Hearing. Temporary Guardianship extended to 9-9-14. All other orders remain in full force and effect until 9-9-14.	Note: The participal proceed objection have not notice. The nothing form the grand not listed are each
			Court Investigator Julie Negrete filed a report on 6-12-14.  DSS Social Worker Maria Holguin filed a report pursuant to Probate Code §1513(b) on 9-2-14.  Court Investigator Julie Negrete filed a	Note: The party to to continue and there present.
	Aff. Posting Status Rpt UCCJEA Citation FTB Notice		supplemental report on 9-2-14. <u>SEE ADDITIONAL PAGE</u>	Reviewed b Reviewed c Updates: Recommen File 1 - Philli

**NEEDS/PROBLEMS/COMMENTS:** 

Note: This matter is scheduled at 10:00 am in Dept. 303.

Note: Because this matter went directly to contested hearing, the actual petition for guardianship was not reviewed by an Examiner for compliance with notice requirements, etc., pursuant to Probate Code §1511. At this time, if guardianship petition goes forward, the Court may require the following issue to be addressed:

 Need proof of service of Notice of Hearing (GC-020) with a copy of the Petition filed 4-15-14 on all relatives pursuant to Probate Code §1511, or consent and waiver of notice, or declarations of due diligence re notice.

Note: The parents have participated in the proceedings here by filing objections, however, they have not been given proper notice. There has been nothing filed with regard to the grandparents who were not listed on the petition who are each entitled to notice.

Note: The father was not party to the stipulation to continue hearing to 7-22-14 and therefore he was not present. It is unclear if he was aware

Reviewed by: skc
Reviewed on: 9-4-14
Updates:
Recommendation:
File 1 - Phillips

## 1 Paris Rose Phillips (GUARD/P)

#### **Additional notes:**

There is also a related Family Law matter 13CEFL03179 (Dissolution with DV Restraining Order) ongoing in Family Court since June 2013 that involves two minor children: this minor and a sibling. Details:

Case No. 14CEPR00351

- This petitioner Rose Hess was joined as a party to the family law matter on 8-27-13 and has been a participant in that case since that time.
- On 11-14-13, the mother was granted a three-year restraining order against the father.
- On 12-20-13, the Family Court granted joint legal and physical custody to the parents with visitation set forth in a separate order.
- A status conference was set for 4-16-14 in Dept. 202; however, Petitioner Rose Hess filed this guardianship petition and was granted temporary guardianship on an ex parte basis on 4-15-14. There were no appearances in Dept. 202 on 4-16-14 and the Court continued to 12-30-14 for further status.

Pursuant to Minute Order 5-1-14 in Probate Guardianship matter 14CEPR00351, the mother was granted supervised visits, both parents authorized to attend, and both parents were granted one phone call per weekend.

Pursuant to Minute Order 7-22-14 in Probate Guardianship matter 14CEPR00351, the parties were sent to Probate Mediation re visitation. According to the Probate Mediator's Referral, an agreement was reached; however, no agreement was ever filed with this Court.